CSC

PLEASE READ THOROUGHLY

Attached is your Utility Assistance application.

You do not need to schedule an appointment.

To complete this application you must:

- Step 1: Verify that your household is income eligible by using the income chart below.
- Step 2: Fill out application completely for every household member residing in your home. This includes anyone using your utility(s). For example, someone staying in a travel trailer on your property, and is plugged into your power.
- Step 3: Sign application and any additional forms if needed (Note: the same person signs all forms).
- Step 4: Include copies of <u>all</u> income for <u>all</u> household members for the last 60 days see reverse for common income types and required proof for each.
- Step 5: Include copies of ID for all adults (18 +) in the household and Social Security cards for all household members.
- Step 6: Include copy of utility bills with current address and account numbers. (Note: bill(s) must be in the name of an adult living in the home). If you pay water, separate from your rent, please include your water bill as well.
- Step 7: Return signed application, any applicable additional forms, income documents, utility bill(s) and ID/Social Security card(s) to the address listed at the end of these instructions. Please mail your application and supporting documents to your county's specific office.
- * Income Chart: Based on the number of people included in your household, the household's total monthly <u>aross income</u> must be at or below the monthly income limit below. Note: gross income is before any deductions, including but not limited to; taxes, support payment, insurance (including Medicare) and garnishments.

Household size	Monthly Gross Income	Household size	Monthly Gross Income
1	\$ 2,605.50	7	\$ 6,764.25
2	\$ 3,407.17	8	\$ 6,914.50
3	\$ 4,208.83	9	\$ 7,064.83
4	\$ 5,010.50	10	\$ 7,215.17
5	\$ 5,812.25	11	\$ 7,365.50
6	\$ 6,613.92	12	\$ 7,515.75

For each additional household member add: \$150.25

PLEASE NOTE:

- Income must be provided for each household member with every new Utility Assistance application Missing proof of income will result in longer processing time or denial of your application. We are not
 allowed to use documents from previous applications.
- It will take **6-8 weeks** to completely process your application. Once your application is processed, you will receive a payment receipt by mail. Please DO NOT DELAY in returning your complete application as funds are limited.

- Applications are processed in the order they are received. If your application is not signed or is missing
 documents this will delay processing time and/or the application will be denied and you will need to reapply.
- If you are concerned about your utility bill please contact your service provider to make payment arrangement and inform them that you have applied for assistance.
- Please use our automated system to check the status of your application (see phone numbers below for your local office).
- If applying for water assistance you must sign the separate water forms as well. Please return the signed forms along with your utility bills and this application.

Common income types and required proof:

Social Security/Social Security Disability- Benefit verification letter from the Social Security office for the CURRENT year. We cannot access this information for you. NO BANK STATEMENTS OR TAX STATEMENTS CAN BE ACCEPTED FOR SSA OR SSDI.

Supplemental Security Income (SSI)- Benefit verification letter from the Social Security office for the CURRENT year, or a bank statement showing your SSI deposits for the last 60 days.

VA Pension/Disability- Benefit verification letter from the Department of Veteran's affairs for the CURRENT year, or a bank statement showing your VA deposits for the last 60 days.

Pension/Annuity- A bank statement showing a pension/annuity deposits for the last 60 days, or a statement from the pension/annuity company if it is dated within the last 60 days. A lifetime benefit letter is also acceptable.

Wages- (Proof is REQUIRED for anyone 18+ and not in high school) Pay stubs for the last 60 days that show employee name, employer's name, GROSS pay, and pay date. Please note that pay period is not the same as pay date. (Must provide even if no longer employed).

TANF- A current statement from DHS is needed.

Unemployment- UI print-out from the Oregon UI website that clearly shows your name. ("Where's my check"). UI Print-out must show ALL UI received in the last 60 days. You must also print a "payment detail" page for every UI payment received in the last 60 days.

Child Support/Spousal Support, odd jobs, family help, collect cans, other - Complete FORM DHI.

Self-employment- Complete FORM SEWS.

Zero income (18 + and not still in high school only)- Complete FORM ZIS.

Please mail your application to <u>your local CSC</u> office as currently we have limited ability to see clients in person. If you need assistance or have questions, please leave a message with our Help Desk at 541-704-7632. We will return your call within 48 business hours.

Linn County 250 Broadalbin St SW, STE 2A Albany, OR 97321 541-926-7163 Benton County
917 NW Grant Ave, STE B
Corvallis, OR 97330
541-752-2840

Lincoln County
120 NE Avery St (upstairs)
Newport, OR 97365
541-265-3293

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	TRAVEL TRAILER OTHER:	MULTI-UNIT (DUPLEX/TRIPLEX) MULTI-UNIT (4+)	HOUSE MANUFACTURED/MOBILE	Type of Dwelling (Circle):		Street Address:	Mailing Address (if different than Physical Address):		Street Address:	Physical Address:	Household Comments:	e.	אוואססטוו בואורנטובא סבני רס		MILITARY/VA	MEDICAID/OHP MEDICARE	insurance(s) they receive (i.e.: Person A next to Medicare, B MCAID)	Does anyone in your household have the below health insurance? Please place the "Ref:" letter next to their name (from above) behind the type of									Full Legal Name on Social Security Card (First, Middle, Last):	Total Number in Household: Househ		Applicant Name (Last, First) :
		NIT (4+)	BILE									Type (Circle):	SEEF FORCIASED					irance? Please ind the type of									Birthdate:	Household Type (Circle):		
	HUD/SEC 8 PUB	RENT (Heat inc in Rent)	y NMO	Residence Status (Circle all that apply):	State:			State:				CELL HOME MESSAGE	C. Ctilei	AM: American Sign Language	R: Russian AR: Arabic	S: Spanish	E: English	Language Codes:									Social Security #:	(Single) (2-Adult, No Children)	NOTE: GREY AREAS ARE FOR OFFICE USE ON	
	PUBLIC HOUSING	in Rent)	RENT	that apply):									7. 70.0000	O: Other	FTM: Transgender F to M MTF: Transgender M to F	M: Male	F : Female	Gender:									SS# Adult Vrfd Vrfd Vrfd LANGUAGE	en) (Single Parent Female)	ARE FOR OFFICE	
	ОТНЕ			Heat											er M to F												(See Below) GENDER	ent Female	: USE ONL	
	ER (Please List):	SC		t or Energy Source(s) (Circle all that apply):	Zip:	PO Box:		Zip:					RF: Refused	WH: White	AI: Native	AS: Asian	AA: African American	Race Codes:									H=HISPANIC NH =NON- HISPANIC) (Single Parent Male)	LY.	
	ist):	SOLAR	ELE	Source									ed	te	e Ameri ative Ha		an Ame	es:									RACE (See Below)	Parent		
		OIL	ELECTRIC	(s) (Circle											AI : Native American/Alaskan Native NH/PI : Native Hawaiian/Pacific Islan		rican										OREGON TRIBE			
Primary Energy Type:		SM TANK PROPANE	NATURAL GAS	all that a											AI: Native American/Alaskan Native NH/PI: Native Hawaiian/Pacific Islander												EDUCATION (See Below)	(2-Parent)		Program:
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уре:		PANE	PELLET		County:	Apt or Space#:		County:	Apt or Space#:				RF : Refused	2C: 2 or 4 year degree	HS: High School Grad/GED 12+: Some College/Post-Se	9-12 : Grades 9-12/Non-Grad	0-8 : Grades 0 to 8	Education Codes:									HOMEBOUND Y/N	(Multigenerational)		
		PRO	LET			ace#:			ace#:				g are of	year de	chool G College	les 9-12	s 0 to 8	Codes:									VETERAN Y/N			
		PANE D	DOOM										ירופו דכ	gree	rad/GEI e/Post-S	/Non-G											SNAP (Food Stamps) Y/N	(Other)		
		PROPANE DELIVERY	מכ										RF: Refused		HS : High School Grad/GED 12 +: Some College/Post-Secondary	rad	•	(ADULTS ONLY)									NCB/HI			Office:

	UTIL	ITY	INF	ORN	IATI	ON					INC	OME			
														Ref:	
			Other	Combo	Crisis	Standard	Circle Types:		*					Ref: Income Source:	
Bulk Fuel Out	Bulk Fuel	Disconnected	Shutoff 0-24 hours	Shutoff 1-5 Days	Past Due	Current	Account Status:		If you have a PENSION;						
		Comments:			Utility Company:				are deduction					Т	
					any:				s taken from					Туре:	
								NOTE	your pension c					Verification: Amount:	NOTE
					Acct #:			NOTE: GREY AREAS ARE FOR OFFICE USE ONLY	heck? YES or NO (Amount:	NOTE: GREY AREAS ARE FOR OFFICE USE ONLY
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						ncome:			**If you have a PENSION; are deductions taken from your pension check? YES or NO (circle one). If "YES" the amount deducted from the pension is: \$					Comments:	
		Direct Pay Amount:	Utility Amount:	Utility Amount:	Authorized Amount:		Matrix Energy Type:		: \$ per month.						

Applicant Disclaimer and Release: (continued on page 3)

PART 1: APPLICANT NOTICE, PROGRAM DISCLAIMERS, AND APPLICANT RESPONSIBILITIES, WAIVER & RELEASE

I, Applicant, understand that the government energy and weatherization assistance programs are voluntary and my application is subject to a review process to determine my household's eligibility

Effective Date: 10/01/2022

- I understand that in order for my household's application to be considered, I must submit a complete application that provides all required information
- I understand that I may be required to provide additional information or documentation to determine my household's eligibility.
- I understand that my household's application and additional information or documentation materials will all become part of my household's application ("Application").
- I understand that determinations on assistance eligibility are made by the state's Oregon Housing and Community Services (OHCS) department in conjunction with contracted subgrantee agencies ("Subgrantees").
- In the event that my household's Application is denied, I may be entitled to a review of my Application under applicable Oregon Administrative Rules.
- monitoring, researching, and evaluating LIHEAP/OEAP program delivery and efficiency. ongoing LIHEAP/OEAP program benefit information held by OHCS (including its subcontractors and OHCS Subgrantees) to the Energy Services Provider (as defined below) for the purposes of administering, Upon successful enrollment in the LIHEAP/OEAP programs, I further authorize OHCS and the State of Oregon, including designated subcontractors, and OHCS Subgrantees to release my Application and
- I declare that the information I provide to complete my Application is true and correct.
- I agree to comply with the government energy and weatherization assistance program requirements for eligible households
- Should I receive any heating and/or cooling equipment as result of my eligibility to these programs, I agree to hold OHCS, its sub-grantees and/or contractors harmless
- I agree that I am responsible to return ineligible funds or funds used improperly.
- I authorize and hold harmless OHCS (including its subcontractors and OHCS Subgrantees) to release my Application and ongoing LIHEAP/OEAP program benefit information up and until one (1) program year following my participation in the LIHEAP/OEAP programs

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PART 2: APPLICANT NOTICE, WAIVER & RELEASE RELATED TO ENERGY SERVICE PROVIDERS & APPLICANT'S ENERGY SERVICE ACCOUNT INFORMATION

I understand that the State of Oregon, including OHCS, its designated subcontractors, and Subgrantees, may request information related to my energy services account(s) ("Account") from my energy service provider(s), including utility, fuel supplier, vendor, or other similar entity providing similar services ("Energy Services Provider"), once my household applies for energy assistance through one of the energy assistance programs, including but not limited to the Low Income Home Energy Assistance Program (LIHEAP) and Oregon Energy Assistance Program (OEAP).

I understand that information related to my Account may be requested by the State of Oregon, OHCS, its designated subcontractors, and Subgrantees for the purposes of, including but not limited to, determining my household's energy assistance eligibility, and administering, monitoring, researching, and evaluating the energy assistance programs (all of which as determined by OHCS in its sole discretion).

With my signature,

l acknowledge that I am the account holder (or the account holder's authorized agent) for the Energy Services Provider Account(s) identified in this Application.

designated subcontractor (hereinafter "Account Information") to the State of Oregon, OHCS, its designated subcontractors, and Subgrantees. I understand and agree, should I receive any heating and/or I hereby authorize and hold harmless my Energy Services Provider(s) to release and provide any and all information relating to my account, including but not limited to account number, account name, service cooling equipment as a result of any of these programs, I agree to hold OHCS, its sub grantees and/or contractors harmless address, billing dates and amounts charged, information related to collections actions, other miscellaneous account charges and information, or other similar account data as may be requested by OHCS or its

for three (3) program years (10/1 to 9/30) after my Application is submitted. I hereby authorize and hold harmless my Energy Services Provider(s) for such release of my Account Information for up to two (2) energy assistance program years (10/1 to 9/30) prior to my Application and

I hereby authorize and hold harmless the State of Oregon, OHCS, its designated subcontractors, and Subgrantees in the use (as authorized by OHCS in its sole discretion) of my released Account Information.

PART 3: APPLICANT SIGNATURE

Applicant Signature

DISCLOSURES AND APPROVALS With my signature I hereby provide the required authorization, approval and acknowledgments to both PART 1 and PART 2 of this ENERGY/WEATHERIZATION ASSISTANCE APPLICATION-REQUIRED APPLICANT

Date

Agency Certification: The above named applicant has met the above.	income eligibility requirements for t	programs and is authorized to receive assistant
Intake Worker Signature:	Date:	Authorizing Agency Signature: Date:
		LP LP A/C OEA LIHWA Other:



Helping People. Changing Lives.

Low-Income Household Water Assistance Program

To apply for the water assistance program you must have a completed Utility Assistance Application on file by completing one of the options below. You must have a water/sewer bill that is in the name of an adult currently residing in the home, this adult must be included on the Utility Assistance Application.

- Option 1: You have already completed a Utility Assistance Application this program year. You still live in the same residence with the same people (If any changes use Option 2). Sign this form and return with your current water/ sewer bill.
- Option 2: Complete Utility Assistance Application; sign all forms; include your proof of income for all household members (see instructions) and ID for adults. Sign this form and return all forms and documents with your current water/ sewer bill.

If you complete one of these options, you **do not** need to schedule an appointment. Applications are processed in the order received. Once processed you will receive a receipt detailing your benefit amount. Please continue to pay your bill or work with the utility provider on payment arrangements.

LIHWA DISCLAIMER:

With my signature, I, the Applicant, agree to the following statements in regard to the Low-Income Household Water Assistance (LIHWA) Program:

- I attest that the information stated in this application is true and accurate and will be used to determine my eligibility for water and/or wastewater assistance.
- I understand that the information provided, if misrepresented or incomplete, may be grounds for immediate application termination and/or could result in penalties as specified by law, including but not limited to enforcement under the Federal and Oregon False Claims Acts.
- I agree, as the water and/or wastewater services account holder, to the additional Release of Information to the water and/or wastewater provider or its authorized partners and representatives as necessary to verify services provided and those costs associated with services and process payment.
- If I pay my landlord or authorized representative for water and/or wastewater services, I have provided a signed Landlord Authorization Form as Release of Information.
- In addition, I agree that data from this application and from my water and/or wastewater services account (not including my personal identifying information) may be used for reporting or program evaluation purposes by the water and/or wastewater provider, its authorized partners and representatives, and the State of Oregon, including but not limited to Oregon Housing and Community Services (OHCS) and its authorized partners and representatives.

Albany Regional Office	Corvallis Regional Office	Newport Regional Office	Head Start in Lincoln County
Applicant Signature:		Date	9:
Applicant Name: (Ple	ase Print)		
services (Orics) a	and its authorized partners a	ind representatives.	

FORM DHI – Only fill out if a member of your household (18+) has occasional income Odd Jobs Can/Bottle Deposits Child Care Family and Friends Child Support Spousal Support (Alimony) Cash Tips Donating blood/plasma Other (please explain below) Please list below **ALONG WITH** the length of time receiving this income: Name of household member Income source Received for Amount received in previous (see list above) how long? month: How much is your house rent or mortgage each month? \$ What source(s) of funds were used to pay your rent or mortgage? (check all that apply below) ____ Other household member income HUD/Section 8/low income housing ____ No Rent or Mortgage ____ Savings Behind, Not Paying, Facing Eviction Work in Exchange ____ Family/Friends – If so, was it paid to you or to the landlord/mortgage company? _____ FORM SEWS - Fill out if you or anyone in the home has self-employment income Name of Self-Employed Person and Business Name / Type of Business: Is this business run out of your home? YES or NO (circle one) Is your vehicle used for both business and personal use? YES or NO (circle one) **Gross Receipts or Sales** (including tips) for previous month Business deductions for the month indicated above: \$ 1. Fuel or Mileage \$ 3. Advertising (Explain) 4. Other 2. Supplies & (Explain) Cleaning \$(Total Deductions (Add lines 1 through 4) (Losses from previous years are not deductible) NET INCOME (Subtract total deductions from Gross Receipts) (If you filled out any part of this form, please sign below) Under penalty of perjury, I certify that the information presented in this certification is true and accurate to the best of my knowledge. I understand that providing false representations herein constitutes the act of fraud. Providing false, misleading, or incomplete information may result in the termination of your benefits. Name (Please Print) Signature of applicant Date Page 5

Fill out for all members of your household (18+) that had no income in the previous month

Zero Income Statement – Form ZIS

This form is for all household members, 18 or older, who are not still in high school.

	person(s) claiming		How many months without income:
a.)			
c.)			
a.)			
I certify that	no income was re	ceived from ANY source including: Ci	rcle YES or NO for each item below.
YES or NO	Income resultin	g from odd jobs such as yard work or	child care
YES or NO	Income resultin	g from collecting bottles/cans, donati	ng blood/plasma, etc.
YES or NO	Rental income		
YES or NO	TANF		
YES or NO	Child support, a	limony, or regular gifts from persons	not living in my home
YES or NO	Self-employmer	nt (i.e.: Uber, Lyft, eBay sales, meal de	elivery services, other sales or services)
YES or NO	Unemployment		
	1.) Did you file	for Unemployment?	YES or NO (circle one)
	2.) If yes, pleas	e print documentation. If no, why not?	?
What source HL Sa Be Far	nuch is the househ (s) of funds were JD/Section 8/low vings hind, Not Paying, mily and/or Frienc		that apply below) ther household member income o Rent or Mortgage ork in Exchange ndlord/mortgage company?
011	nei (piease expian	· · · · · · · · · · · · · · · · · · ·	
		utility company in the last 30 days?	YES or NO (circle one)
What	funding source w	as used to make the utility payment?	
accurate to representat	the best of my k tions herein cons	-	nted in this certification is true and er understands that providing false false, misleading, or incomplete
Name (Ple	ase Print)	Signature of applicant	 Date